



Evernote + Salesforce

All of Your Account Information in One Place

72% of sales employees spend up to an hour a day on data entry and connecting records from different sales tools. Cut down on time wasted by using Evernote Business for Salesforce and get a complete view of every account—all without disrupting your current Salesforce workflow



Less time searching, more time selling

72% of people who use Salesforce spend up to an hour everyday on data entry and connecting records from different sales tools. But with Evernote Business integration with Salesforce all the information your team needs to succeed is now in one place without disrupting your Salesforce workflow.



Pin important notes

Important information created in Evernote can be pinned so your team can find it quickly and easily right within Salesforce. Access all your information, no matter where you are, with a mobile friendly interface.



Create + edit

Keep notes effortlessly up to date whether they're created in Salesforce or Evernote. Scan business cards or take pictures of text and turn them into content without touching a keyboard.



Find + sync

Notes of any kind are synced and searchable in both Evernote and Salesforce. Connect other relevant notes to a single Salesforce record or make them shareable across multiple records.



Activity history

Records created in Salesforce automatically show up in your activity log so your boss knows exactly how productive you've been, and where you are in a project at any time, without creating extra work for you.

Search quickly, provide transparency, and boost team productivity with Evernote Business Salesforce integration. By connecting various types of data you have centralized information for sales collateral without leaving Salesforce. Access it all from the office or on the road, keep stakeholders in the loop with one place for updates, even if they don't have Salesforce.

Learn more about Evernote Business integration with Salesforce: sales@evernote.com